This brochure supplement provides information about Brett David Baskin that supplements the Ellsworth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Brett David Baskin if you did not receive Ellsworth Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Brett David Baskin is also available on the SEC's website at www.adviserinfo.sec.gov.

# Ellsworth Advisors, LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

### **Brett David Baskin**

Personal CRD Number: 6499184 Investment Adviser Representative

> Ellsworth Advisors, LLC 1521Georgetown Road Hudson, OH 44236 Phone: (234) 281-2889 Fax: (234) 284-2664

bbaskin@ellsworthadvisors.com

UPDATED: 03/28/2019

# Item 2: Educational Background and Business Experience

Name: Brett David Baskin Born: 1991

# **Educational Background and Professional Designations:**

#### **Education:**

Bachelors of Science In Business Administration Finance, The Ohio State University - 2014

# **Business Background:**

09/2018 - Present	Investment Adviser Representative Ellsworth Advisors, LLC
01/2017 - 09/2018	Registered Representative LPL Financial LLC
01/2017 - 09/2018	Investment Adviser Representative Stratos Wealth Partners, LTD
12/2016 - 09/2018	Private Wealth Manager Ellsworth Private Wealth Management
05/2015 - 12/2016	Financial Advisor Merrill Lynch
06/2014 - 04/2015	Analyst Citi Global Services
09/2010 - 05/2014	Student The Ohio State University
05/2010 - 09/2010	Bag Room Attendant Pepper Pike Gold Club
08/2006 - 05/2010	Student Solon High School

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Brett David Baskin is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Ellsworth Advisors, LLC always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of Ellsworth Advisors, LLC in such individual's outside capacities.

#### **Item 5: Additional Compensation**

Brett David Baskin does not receive any economic benefit from any person, company, or organization, other than Ellsworth Advisors, LLC in exchange for providing clients advisory services through Ellsworth Advisors, LLC.

# **Item 6: Supervision**

As a representative of Ellsworth Advisors, LLC, Brett David Baskin is supervised by Michelle Schwab, the firm's Chief Compliance Officer. Michelle Schwab is responsible for ensuring that Brett David Baskin adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Michelle Schwab is (234) 281-2894.