

Privacy Policy

Ellsworth Advisor's goal is to maintain the highest ethical and professional standards for employee conduct and protection of client information. Ellsworth restricts access to clients' personal and account information to those employees who need to know that information to provide products or services to our clients. Ellsworth maintains physical, electronic, and written procedures to safeguard our clients' non-public personal information.

Ellsworth collects non-public personal information about our clients from information we receive from them on applications or other forms and information about their transactions with Ellsworth or others. Ellsworth may share a client's personal information for everyday business purposes, such as to process client transactions and maintain client accounts.

This is a summary of Ellsworth's Privacy Policy. Ellsworth's entire Privacy Policy is available at no cost upon request from any client or prospective client.

Ellsworth Advisors, LLC 1764 Georgetown Road | Hudson, Ohio 44236 www.ellsworthadvisors.com 234.281.2894