

*This brochure supplement provides information about Christopher George Ameen that supplements the Ellsworth Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Christopher George Ameen if you did not receive Ellsworth Advisors, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Christopher George Ameen is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Ellsworth Advisors, LLC**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Christopher George Ameen**

Personal CRD Number: 6757164

Investment Adviser Representative

Ellsworth Advisors, LLC  
1521 Georgetown Road  
Hudson, OH 44236  
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[cameen@ellsworthadvisors.com](mailto:cameen@ellsworthadvisors.com)

UPDATED: 08/20/2020

## Item 2: Educational Background and Business Experience

**Name:** Christopher George Ameen      **Born:** 1991

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor of Science Psychology, Baldwin Wallace University - 2013

#### **Professional Designations:**

##### **CRPC® - Chartered Retirement Planning Counselor®**

The CRPC program is developed with a focus on client-centered problem solving. The study program to become a CRPC covers the entire retirement planning process, including meeting multiple financial objectives, sources of retirement income, personal savings, employer-sponsored retirement plans, income taxes, retirement cash flow, asset management, estate planning and more. To earn the designation a candidate must:

- Successfully complete the program;
- Pass the final examination; and
- Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by:
  - Completing 16 hours of continuing education;
  - Paying a biennial renewal fee

#### **Business Background:**

10/2019 - Present	Vice President Ellsworth Advisors, LLC
06/2017 - 09/2019	Financial Professional AXA advisors
08/2016 - 06/2017	Head Assistant Coach for Men's Basketball Walsh Jesuit High School
09/2016 - 11/2016	Warehouse Member Joshen Paper and Packaging
08/2015 - 06/2016	High School Associate Teacher Monarch School for Autism

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Christopher George Ameen is the Director of Foundation Relations at The Cooper Foundation.

### **Item 5: Additional Compensation**

Christopher George Ameen does not receive any economic benefit from any person, company, or organization, other than Ellsworth Advisors, LLC in exchange for providing clients advisory services through Ellsworth Advisors, LLC.

### **Item 6: Supervision**

As a representative of Ellsworth Advisors, LLC, Christopher George Ameen is supervised by Michelle Schwab, the firm's Chief Compliance Officer. Michelle Schwab is responsible for ensuring that Christopher George Ameen adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Michelle Schwab is (234) 901-2831.