

This brochure supplement (Form ADV Part 2B - Individual Disclosure Brochure) provides information about a supervised employee of Ellsworth Advisors, LLC (CRD: 297464). You should have received either the Ellsworth Advisors, LLC Firm Brochure (Form ADV Part 2A) or the Wrap Fee Program Brochure (Form ADV Part 2A - Appendix 1). Please contact Michelle Schwab, Chief Compliance Officer if you did not receive these brochures or if you have any questions about the contents of those brochures or this supplement.

Additional information about Ellsworth Advisors LLC and **Kelly Marie Orris**, is also available on the SEC's website at www.adviserinfo.sec.gov.



Kelly Marie Orris
Associate Advisor

1764 Georgetown Road Hudson, Ohio 44236 Phone: 234.380.8097

Fax: 234.252.2461

<u>korris@ellsworthadvisors.com</u> www.ellsworthadvisors.com

Version: August 2024

Item 2: Educational Background and Business Experience

Name:

Kelly Marie Orris Born: August 1992

Educational Background:

Kent State University Graduated: 2014

Bachelor of Science Human Development and Family Studies

Business Experience:

Ellsworth Advisors, LLC 01/2021 – Present

Associate Advisor

Kaulig Companies 01/2020 – 12/2020

Receptionist

Kamm Investment Services 01/2016 – 12/2018

Investment Research Analyst

Gymboree Play and Music 04/2016 – 08/2018

Owner

Private Family 08/2016-12/2015

Nanny

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Ellsworth Advisors, LLC or this supervised employee.

Item 4: Other Business Activities

There are no other business activities that are material to a client's or prospective client's evaluation of Ellsworth Advisors, LLC or this supervised employee.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, supervised employees of Ellsworth Advisors, LLC do not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Ellsworth Advisors, LLC.

Version: August 2024

Item 6: Supervision

All supervised employees of Ellsworth Advisors, LLC are supervised by Michelle Schwab, Chief Compliance Officer. Among her duties, is to review money movements, transaction history, and correspondence between clients and employees. On a case-by-case basis based on facts and circumstances, further review may be warranted.

Michelle Schwab,

Chief Compliance Officer Phone: 234.901.2831

Email: mschwab@ellsworthadvisors.com

Version: August 2024