

This brochure supplement (Form ADV Part 2B - Individual Disclosure Brochure) provides information about a supervised employee of Ellsworth Advisors, LLC (CRD: 297464). You should have received either the Ellsworth Advisors, LLC Firm Brochure (Form ADV Part 2A) or the Wrap Fee Program Brochure (Form ADV Part 2A - Appendix 1). Please contact Michelle Schwab, Chief Compliance Officer if you did not receive these brochures or if you have any questions about the contents of those brochures or this supplement.

Additional information about Ellsworth Advisors, LLC and **Cameron S. Miele, CPFA Managing Director** is also available on the SEC's website at www.adviserinfo.sec.gov.



<u>Cameron S. Miele</u> Certified Plan Fiduciary Advisor

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# Item 2: Educational Background and Business Experience

#### Name:

Cameron S. Miele Born: February 1976

#### Educational Background:

University of Virginia Graduated: 1998

Bachelor of Arts, Economics

#### **Business Experience:**

Ellsworth Advisors, LLC 05/2018 – Present

**Managing Director** 

Kaulig Capital, LLC 01/2018 – 12/2018

**Managing Director** 

Weinberg Capital Group 05/2010 – 01/2018

Director & Principal

Browns Gibbon Lang & Company 05/2002 – 08/2009

Director & Principal

#### Professional Designations:

CPFA - Certified Plan Fiduciary Advisor

Federal law regulates standards of conduct for those who manage qualified retirement plans. Plan advisers who sell and service these plans must act in accordance with these basic fiduciary principles.

The Certified Plan Fiduciary Adviser (CPFA) credential demonstrates an adviser's knowledge of, expertise in, and commitment to working with retirement plans. Plan advisers who earn their CPFA demonstrate the expertise required to act as a plan fiduciary or help plan fiduciaries manage their roles and responsibilities.

To attain designation of CPFA, an individual must:

- Education The CPFA Coursework covers four key areas:
  - 1. ERISA Fiduciary Roles and Responsibilities
  - 2. ERISA Fiduciary Oversight
  - 3. ERISA Plan Investment Management
  - 4. ERISA Plan Management
- The CPFA exam includes 75 multiple choice questions for which a candidate will have 3 hours to complete.

• Continuing Education – In order to maintain these credential(s), 20 CE credits must be earned by the candidate during every two-year cycle. Two (2) of the 20 CE credits must be on ethics/professionalism topics.

### Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Ellsworth Advisors, LLC or this supervised employee.

### Item 4: Other Business Activities

Cameron Shields Miele is a Chief Executive Officer of Buckeye Scalloping Company, Hunter Scalloping Company, Kathryn Marie Scalloping Company, and Ligia Pereira Scalloping Company. Collectively, these business activities represent more than 10 percent of Cameron's time and income.

### Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, supervised employees of Ellsworth Advisors, LLC do not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Ellsworth Advisors, LLC.

## Item 6: Supervision

All supervised employees of Ellsworth Advisors, LLC are supervised by Michelle Schwab, Chief Compliance Officer. Among her duties, is to review money movements, transaction history, and correspondence between clients and employees. On a case-by-case basis based on facts and circumstances, further review may be warranted.

Michelle Schwab,

Chief Compliance Officer Phone: 234.901.2831

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