

## Item 1: Cover Page



This brochure supplement (Form ADV Part 2B - Individual Disclosure Brochure) provides information about a supervised employee of Ellsworth Advisors, LLC (CRD: 297464). You should have received either the Ellsworth Advisors, LLC Firm Brochure (Form ADV Part 2A) or the Wrap Fee Program Brochure (Form ADV Part 2A - Appendix 1). Please contact Michelle Schwab, Chief Compliance Officer if you did not receive these brochures or if you have any questions about the contents of those brochures or this supplement.

Additional information about Ellsworth Advisors LLC and **Kelly Marie Orris, Associate Advisor** is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).



**Kelly Marie Orris**  
Associate Advisor

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## Item 2: Educational Background and Business Experience

### Name:

Kelly Marie Orris

Born: August 1992

### Educational Background:

Kent State University

Graduated: 2014

Bachelor of Science Human Development and Family Studies

### Business Experience:

Ellsworth Advisors, LLC  
Associate Advisor

01/21 – Present

Kaulig Companies  
Receptionist

01/2020 – 12/2020

Kamm Investment Services  
Investment Research Analyst

01/2016 – 12/2018

Gymboree Play and Music  
Owner

04/2016 – 08/2018

Private Family  
Nanny

08/2016-12/2015

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of Ellsworth Advisors, LLC or this supervised employee.

## Item 4: Other Business Activities

There are no other business activities that are material to a client's or prospective client's evaluation of Ellsworth Advisors, LLC or this supervised employee.

## Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, supervised employees of Ellsworth Advisors, LLC do not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Ellsworth Advisors, LLC.

## Item 6: Supervision

All supervised employees of Ellsworth Advisors, LLC are supervised by Michelle Schwab, Chief Compliance Officer. Among her duties, is to review money movements, transaction history, and correspondence between clients and employees. On a case-by-case basis based on facts and circumstances, further review may be warranted.

Michelle Schwab,

Chief Compliance Officer

Phone: 234.901.2831

Email: mschwab@ellsworthadvisors.com